

Levittown Public Schools

Budget Overview

2nd Draft



Presentation to the Board of Education
William J. Pastore
Assistant Superintendent for Business
January 21, 2015

Budget Planning Calendar

December, 2014

- District administrators enter proposed budgets into Finance Manager.
- Budget Builders meet with Central Office to discuss proposed budget.
- Salaries are projected and incorporated into the working budget.
- Preliminary health care and retirement costs are projected and incorporated into the working budget.

January, 2015

- Draft of budget submitted to Superintendent for review/comments/changes.
- Present first draft of budget to BOE including preliminary budget forecasts and assumptions.
- January 14, 2015 - Present the First Draft of the 2015-2016 budget and breakout the Facilities and Transportation programs and proposed budgets.
- **January 21, 2015 - Present the Athletics and Extra Curricular Activities budgets**

February, 2015

- Continue to update and refine the budget.
- February 4, 2015 - Present the budgets for Curriculum and Instruction budget, Instructional Technology Budget and the GC Tech Budget.
- February 11, 2015 - Present the Special Education Budget, the Tax Cap Calculation and the Elementary Staffing and Enrollment.
- Tax Levy Limit Calculations must be uploaded to Comptroller's Office by February 28th.

Budget Planning Calendar

March, 2015

- Continue to update budget, including staffing and benefits.
- March 4, 2015 - Present the Revenue Budget, Five year Projections and the Fund Balance Projection.
- Legal Notice of date, time and place of School Budget Hearing and Annual Budget Vote.
- March 11, 2015 - Present Secondary Staffing and Enrollment.and a presentation by the PTA Advisory Committee on Budget.
- Make appropriate changes to the budget as a result of ongoing contract negotiations.
- March 25, 2015 - Review the Final Budget and the Board will adopt the Budget.

April, 2015

- Property Tax Report Cards due to State Education department on April 27.
- Budget Statement and required attachments must be made available to public in hard copy and on the website on April 30.

May, 2015

- Budget Hearing – May 6.
- Budget Notice mailed – May 13.
- Budget Vote – May 19.

Board of Education Goals

Create a budget that maintains and supports our current programs while incorporating the 2014-2015 Board of Education Goals of:

- Improving academic success
- Instructional Technology
- Develop a budget within the tax levy limits

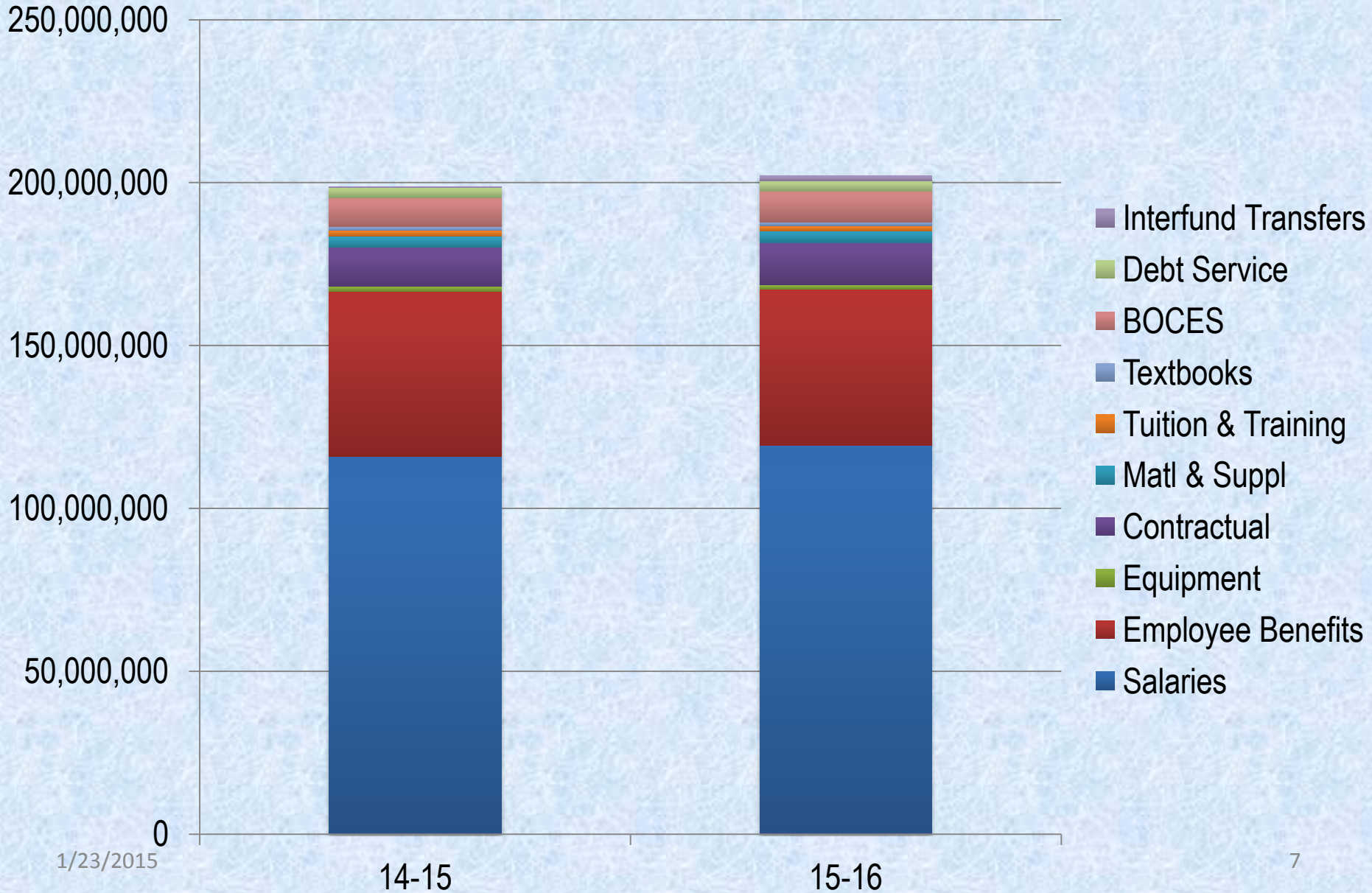
Process

- Very early in the process.
- We continue to work on refining projections in staffing and benefits, representing about 84% of the budget.
- BOCES still needs to issue their program costs for 2015-2016.
- Staying within Tax Levy Limit.
 - At present, with all permissible exclusions, levy limit is approximately 1.7%.
 - Levy limit can change as we continue deliberations.
- State Aid is estimated and the actual is still to be determined
- Calculate effect on contract negotiations as they pertain to budget.
- Continue to use all available information in order to budget as close to actual expenditures from years past as possible.
- Rules for the Tax Freeze for Year Two need to be finalized
- Rules for the New York State \$2 Billion dollar “Smart Schools Bond” need to be determined.

Preliminary Budget

- Proposed Capital Repair Reserve
 - Specific uses are...for purposes of paying for repairs to capital improvements or equipment of a type that does not recur annually or at shorter intervals
 - Must have voter approval to establish
 - Must have voter approval be used
 - Will establish with excess fund balance from 2014-2105

2015-2016 Proposed Budget



Budget Changes since 1/14/15

Levittown Public Schools

2015-2016 Draft Proposed Budget

2014-2015 adopted budget		198,758,768
Roll forward Budget - presented January 14, 2015		202,137,667
Budget - to - Budget % increase		1.70%
Changes for January 15, 2015 (2nd draft)		
Lee Road Textbooks	A21104800E	3,173
District-wide testbooks	A21104800	(3,173)
Cocurricular chaperones	A28501525	18,823
Cocurricular clubs	A28501530	(14,182)
Marching Band Stipends	A28501510M	5,250
Coaching - add an addition 2.5%	A28551510	24,520
Game Supervisors	A28551600	834
PT Trainer	A28554000	25,000
Computer Instruction - BOCES - SafeSchools	A26304900	11,865
Computer Instruction - BOCES - Staff Trac	A26304900	28,000
Planned Balance	A19894000	(100,110)
(2nd Draft) Net Total of all changes		0

Preliminary Expenditure Budget

- Budget-to-Budget increase of 1.70% (\$3,378,899) includes:
 - All positions currently in the 14-15 budget.
 - Staffing implications will be discussed in more detail later in the process.
 - Salaries increased by 2.84% (\$3,291,172) in this roll-over budget.
 - Class sizes remain at 14/15 levels.
 - Based on preliminary estimates, students' requests for occupational education have increased, therefore there is an increase in that budget line. As the scheduling process is completed, this line may change.
 - BOCES costs, other than transportation and Athletic, estimated at an increase of approximately 5%.
 - Will change as more information is made available from BOCES, and again as the Special Education Department makes placements for students later in the process.
 - Bus Purchases
 - Two large buses and three vans to replace aging fleet.
 - Reduction in TRS and ERS
 - Health care is estimated at an 8.0% increase. This will be updated as additional information becomes available – possibly in February.

Preliminary Revenue Budget

- Preliminary information concerning the Property Tax Levy Limit will likely be limited to 1.7%, which is an increase of \$2,269,176.
- State Aid likely to be a moderate increase of 2.62%, which is an increase of \$1,287,766.
 - Based on reports that GAP elimination adjustment will be abolished.

January 21, 2015 Presentations

Health, Physical Education and Athletics:

- Keith Snyder will present the Athletics Budget
 - Budget to budget change for Athletics: +\$22,662.66 or 1.5%
 - 2014-2015: \$ 1,511,471.54
 - 2015-2016 \$ 1,534,133.70

Extracurricular:

- Darlene Rhatigan will present the Extracurricular Activity Budget:
 - Budget to budget change for Extracurricular Activities: +\$50,082 or 7.41%
 - 2014-2015: \$676,243.50
 - 2014-2015: \$726,325.50



Questions?